**INTEREST RATES MARKET NOTICE**

**Date: 5 October 2015**

**Subject:** Tap Issue

***(INDWA INVESTMENTS LIMITED –“INA547”)***

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The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED,** with effect from 6 October 2015.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount** R300,000,000.00

**Total Amount Following Tap Issue** R 404,000,000.00

**Bond Code** INA547

**Nominal Issued** R 300,000,000.00

**Issue Price** 99.37271%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 10 November 2015

**Books Close** 5 November 2015

**Interest Date(s)** 10 November 2015

**Last Day to Register** 4 November

**Issue Date** 6 October 2015

**Date Convention** Modified Following

**Interest Commencement Date** 6 October 2015

**First Interest Date** 10 November 2015

**ISIN No.** ZAG000128596

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Theresa Madiba RMB +27 11 2824876

Corporate Actions JSE +27 11 5207000